



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

12th October 2023



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, October 12, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,622.89	30.46	0.46%	-9.18%	7,660.99	6,590.56	39.21	1.61	30.80	4.17
Premier Index	7,239.01	47.42	0.66%	-10.80%	8,592.03	7,191.59	29.94	1.84	32.66	4.68
Main Index	5,480.65	-14.19	-0.26%	-2.08%	5,810.63	5,210.04	9.27	0.86	24.77	2.52
NIC 50 Index	8,350.91	37.94	0.46%	-8.07%	9,634.57	8,361.12	29.24	1.84	32.66	4.68

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	45.83	175.78
Premier Index	36.86	86.90
Main Index	8.97	88.88
NIC 50 Index	44.16	131.19

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	44	56	50
Premier Index	12	7	6
Main Index	32	49	44
NIC 50 Index	17	23	10

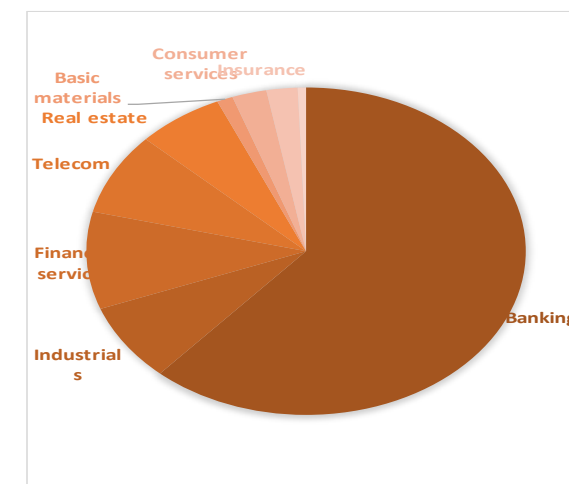
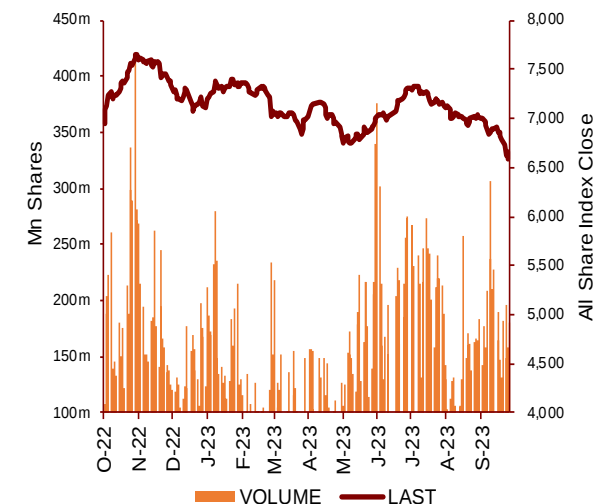
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Gulf Franchising Holding	0.056	332	8.58%
Aqar Real Estate Investments	0.059	5,857	8.00%
Human Soft Holding	3.150	2,315,984	5.07%
Automated Systems	0.088	115	4.76%
National Cleaning	0.032	7,781	4.56%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.052	605	-9.60%
Al Masaken International Re	0.028	97,760	-7.57%
International Financial Advis	0.192	1,011,986	-5.88%
Real Estate Trade Centers	0.046	1	-5.00%
Al Madar Investment	0.086	126	-4.99%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.854	10.70	1.67%
Kuwait Finance House	0.709	7.17	0.42%
Human Soft Holding	3.150	2.32	5.07%
Mobile Telecommunications	0.463	1.99	1.31%
Kuwait International Bank	0.152	1.99	0.66%

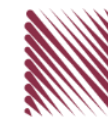
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Sokouk Holding	0.043	17.73	2.38%
National Consumer Holding	0.109	14.16	0.93%
Kuwait International Bank	0.152	13.14	0.66%
National Bank of Kuwait	0.854	12.60	1.67%
Kuwait Finance House	0.709	10.15	0.42%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,605.53	10.630	0.67%	-11.1%	1,878.3	1,593.9	23.782	1.14	18.62	2.98
Industrials	881.20	2.810	0.32%	-18.6%	1,153.2	874.3	2.974	0.93	26.52	3.09
Financial services	1,204.09	-1.270	-0.11%	-4.1%	1,389.2	1,155.2	3.713	0.96	44.24	2.59
Telecom	1,028.26	7.040	0.69%	-13.6%	1,267.2	1,021.2	3.132	1.16	10.82	3.82
Real estate	1,173.19	0.740	0.06%	-3.0%	1,288.6	1,071.7	2.469	0.68	23.86	1.83
Basic materials	807.25	-5.310	-0.65%	-6.1%	980.0	800.8	0.455	1.50	8.67	12.29
Consumer services	581.92	-3.080	-0.53%	21.9%	629.9	437.7	0.981	2.53	11.91	2.80
Insurance	2,219.01	-2.900	-0.13%	43.3%	2,254.5	1,481.4	0.885	1.00	15.91	4.52
Health care	475.11	0.000	0.00%	2.9%	487.2	397.7	0.236	-0.65	12.22	1.75
Energy	947.84	-2.440	-0.26%	-16.5%	1,242.7	893.6	0.193	0.73	9.23	2.27
Utilities	468.42	0.000	0.00%	-5.3%	547.4	447.4	0.196	1.61	14.35	6.74
Consumer goods	1,484.78	-0.550	-0.04%	-0.1%	1,760.6	1,351.5	0.176	1.09	73.30	1.20
Technology	640.20	29.100	4.76%	-12.2%	800.3	524.5	0.009	0.79	NM	-
	6,622.89	30.46	0.46%	-9.2%	7,661.0	6,590.6	39.21	1.61	30.80	4.17



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



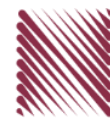
Premier Market

Thursday, October 12, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.854	0.014	1.67%	1.64	12.91	4.02	6,772	-7%	-17%	10.70	12.60	13.1%	1.6%	1.089	0.838	22.62%
Kuwait Finance House	0.709	0.003	0.42%	1.81	18.46	2.38	10,394	-4%	-5%	7.17	10.15	13.5%	2.2%	0.805	0.685	34.72%
Mobile Telecommunications	0.463	0.006	1.31%	1.62	9.54	7.66	2,003	-6%	-18%	1.99	4.32	17.3%	5.4%	0.629	0.456	6.69%
Boubyan Bank	0.600	0.005	0.84%	2.46	39.71	0.95	2,377	-1%	-20%	1.47	2.45	6.3%	0.8%	0.801	0.579	7.94%
Agility Public Warehousing	0.515	-0.004	-0.77%	0.69	19.12	0.00	1,314	-7%	-28%	0.86	1.68	4.1%	2.9%	0.820	0.509	4.39%
Mabanee Co.	0.835	0.005	0.60%	1.86	17.42	1.59	1,099	1%	4%	0.58	0.69	11.1%	5.5%	0.894	0.680	3.67%
Gulf Bank	0.254	0.000	0.00%	1.18	12.66	3.75	854	-4%	-15%	0.94	3.69	9.6%	1.0%	0.338	0.246	2.85%
Burgan Bank	0.172	-0.002	-1.15%	0.67	17.44	4.38	593	-4%	-18%	0.15	0.85	3.8%	0.7%	0.229	0.172	1.98%
Human Soft Holding	3.150	0.152	5.07%	3.83	9.24	12.71	402	0%	-6%	2.32	0.77	40.5%	32.8%	3.845	2.972	1.34%
Warba Bank	0.180	0.000	0.00%	0.98	25.42	1.62	371	-3%	-21%	0.39	2.19	3.9%	0.4%	0.250	0.179	1.24%
Boubyan Petrochemical	0.665	-0.005	-0.75%	1.42	12.45	8.96	355	-4%	-17%	0.45	0.67	11.1%	6.2%	0.856	0.665	1.19%
Kuwait Projects Company Holding	0.114	0.002	1.79%	0.67	28.50	0.00	519	-4%	2%	0.07	0.59	1.9%	0.2%	0.147	0.099	1.73%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.000	0.00%	1.61	14.35	6.74	196	-4%	-5%	0.04	0.23	12.4%	2.9%	0.208	0.170	0.65%
National Industries Group Holding	0.202	0.001	0.50%	0.96	143.26	2.37	456	1%	-2%	1.25	6.15	0.8%	1.2%	0.240	0.181	1.52%
Boursa Kuwait Securities Co	1.761	-0.032	-1.78%	6.22	22.51	4.74	354	-5%	-14%	0.28	0.16	32.3%	19.1%	2.410	1.760	1.18%
Kuwait International Bank	0.152	0.001	0.66%	0.57	15.80	2.42	234	-1%	-15%	1.99	13.14	3.0%	0.5%	0.195	0.147	0.78%
Jazeera Airways	1.453	0.003	0.21%	10.10	16.85	5.38	320	-2%	-24%	0.36	0.25	61.1%	7.0%	2.200	1.440	1.07%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-2%	-18%	0.04	0.22	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.497	-0.003	-0.60%	1.47	73.30	2.40	154	-2%	26%	0.18	0.36	2.0%	1.1%	0.540	0.345	0.51%
Gulf Cable and Electrical Industries Group	1.105	0.000	0.00%	1.03	12.35	5.43	230	-6%	-9%	0.88	0.79	8.3%	NM	1.340	0.999	0.77%
National Investments	0.213	0.000	0.00%	0.97	166.41	13.15	170	-7%	-10%	0.30	1.41	0.5%	0.2%	0.292	0.183	0.57%
Alimtiyaz Investment Group	0.059	-0.002	-3.28%	0.37	NM	14.75	60	-5%	-21%	0.04	0.74	-2.0%	-0.6%	0.087	0.053	0.20%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-2%	54%	0.42	2.57	7.9%	2.9%	0.170	0.097	0.50%
Integrated Holding	0.453	0.005	1.12%	1.88	36.59	3.35	115	4%	22%	0.39	0.86	5.1%	3.3%	0.473	0.321	0.38%
ALI ALGanim	1.060	0.005	0.47%	8.04	12.07	6.54	290	-9%	32%	1.08	1.02	35.1%	14.5%	1.287	0.780	0.97%
Kuwait Investment	0.122	-0.003	-2.40%	4.86	8.65	4.00	64	-3%	-20%	0.18	1.48	6.6%	4.2%	0.156	0.110	0.21%
Arzan Financial Group for Financing and Investment	0.165	-0.002	-1.20%	5.54	31.31	2.35	134	-9%	46%	0.32	1.96	3.7%	3.1%	0.195	0.099	0.45%
Aayan Leasing and Investment	0.154	-0.002	-1.28%	5.41	9.04	4.81	102	-3%	16%	1.53	9.91	12.6%	8.4%	0.171	0.105	0.34%
Commercial Real Estate	0.099	-0.001	-1.40%	4.91	17.94	2.92	175	1%	3%	0.33	3.27	3.4%	2.0%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.721	-0.007	-0.96%	6.17	21.36	2.75	130	-2%	18%	0.06	0.08	8.9%	3.6%	0.785	0.566	0.43%
GFH Financial Group	0.078	-0.001	-0.64%	5.23	8.72	6.21	272	-1%	3%	0.13	1.63	10.5%	1.2%	0.095	0.069	0.91%
Total		47.42	0.66%	1.84	32.66	4.68	29,939	-4.0%	-10.8%	34.31	67.53					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.854	0.014	1.67%	1.64	12.9	4.02	6,772	-7.3%	-16.8%	13.1%	1.6%
Kuwait Finance House	0.709	0.003	0.42%	1.81	18.5	2.38	10,394	-3.7%	-5.2%	13.5%	2.2%
Mobile Telecommunications	0.463	0.006	1.31%	1.62	9.5	7.66	2,003	-5.5%	-17.8%	17.3%	5.4%
Boubyan Bank	0.600	0.005	0.84%	2.46	39.7	0.95	2,377	-1.5%	-20.3%	6.3%	0.8%
Agility Public Warehousing	0.515	-0.004	-0.77%	0.69	19.1	0.00	1,314	-7.0%	-28.5%	4.1%	2.9%
Mabane Co.	0.835	0.005	0.60%	1.86	17.4	1.59	1,099	0.6%	4.4%	11.1%	5.5%
Gulf Bank	0.254	0.000	0.00%	1.18	12.7	3.75	854	-3.8%	-15.1%	9.6%	1.0%
Burgan Bank	0.172	-0.002	-1.15%	0.67	17.4	4.38	593	-4.4%	-17.5%	3.8%	0.7%
Human Soft Holding	3.150	0.152	5.07%	3.83	9.2	12.71	402	-0.4%	-6.0%	40.5%	32.8%
Warba Bank	0.180	0.000	0.00%	0.98	25.4	1.62	371	-2.7%	-21.1%	3.9%	0.4%
Boubyan Petrochemical	0.665	-0.005	-0.75%	1.42	12.5	8.96	355	-3.6%	-16.9%	11.1%	6.2%
Kuwait Projects Company Holding	0.114	0.002	1.79%	0.67	28.5	0.00	519	-4.3%	1.8%	1.9%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.000	0.00%	1.61	14.4	6.74	196	-4.3%	-5.3%	12.4%	2.9%
National Industries Group Holding	0.202	0.001	0.50%	0.96	143.3	2.37	456	1.0%	-2.3%	0.8%	1.2%
Boursa Kuwait Securities Co	1.761	-0.032	-1.78%	6.22	22.5	4.74	354	-4.6%	-14.2%	32.3%	19.1%
Kuwait International Bank	0.152	0.001	0.66%	0.57	15.8	2.42	234	-0.7%	-15.2%	3.0%	0.5%
Jazeera Airways	1.453	0.003	0.21%	10.10	16.9	5.38	320	-1.6%	-23.5%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-1.8%	-17.7%	-16.4%	-3.6%
Mezzan Holding	0.497	-0.003	-0.60%	1.47	73.3	2.40	154	-2.2%	26.5%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.105	0.000	0.00%	1.03	12.3	5.43	230	-5.9%	-9.1%	8.3%	6.4%
National Investments	0.213	0.000	0.00%	0.97	166.4	13.15	170	-6.6%	-10.1%	0.5%	0.2%
Alimtiq Investment Group	0.059	-0.002	-3.28%	0.37	NM	14.75	60	-5.4%	-21.2%	-2.0%	-0.6%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.8	1.79	148	-2.4%	53.5%	7.9%	2.9%
Integrated Holding	0.453	0.005	1.12%	1.88	36.6	3.35	115	3.7%	22.4%	5.1%	3.3%
ALI ALGanim	1.060	0.005	0.47%	3.74	12.1	6.54	290	-8.6%	31.7%	35.1%	14.5%
Kuwait Investment	0.122	-0.003	-2.40%	0.56	8.6	4.00	64	-3.1%	-19.7%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.165	-0.002	-1.20%	1.24	31.3	2.35	134	-8.8%	46.3%	3.7%	3.1%
Aayan Leasing and Investment	0.154	-0.002	-1.28%	1.11	9.0	4.81	102	-3.1%	15.8%	12.6%	8.4%
Commercial Real Estate	0.099	-0.001	-1.40%	0.61	17.9	2.92	175	1.2%	2.6%	3.4%	2.0%
Heavy Engineering Industries and Shipbuilding	0.721	-0.007	-0.96%	1.87	21.4	2.75	130	-2.2%	17.6%	8.9%	3.6%
GFH Financial Group	0.078	-0.001	-0.64%	0.93	8.7	6.21	272	-1.1%	2.6%	10.5%	1.2%
Total		47.42	0.66%	1.84	32.66	4.68	29,648	-4.0%	-10.8%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,239	47.42	0.66%	7,669	7,849	20	29,648	-4.0%	-11.0%	8,592	7,192

Top 5 Performrs (Today`s Price Change)

Human Soft Holding	3.150	0.152	5.07%	3.226	3.419	45	402	-0.4%	-6.0%	3.845	2.972
Kuwait Projects Company Holding	0.114	0.002	1.79%	0.121	0.121	36	519	-4.3%	1.8%	0.147	0.099
National Bank of Kuwait	0.854	0.014	1.67%	0.913	0.975	19	6,772	-7.3%	-16.8%	1.089	0.838
Mobile Telecommunications	0.463	0.006	1.31%	0.501	0.530	21	2,003	-5.5%	-17.8%	0.629	0.456
Integrated Holding	0.453	0.005	1.12%	0.423	0.392	71	115	3.7%	22.4%	0.473	0.321

Middel Performrs (Today`s Price Change)

Boubyan Bank	0.600	0.005	0.84%	0.613	0.656	47	2,377	-1.5%	-20.3%	0.801	0.579
Kuwait International Bank	0.152	0.001	0.66%	0.158	0.170	47	234	-0.7%	-15.2%	0.195	0.147
National Industries Group Holding	0.202	0.001	0.50%	0.217	0.205	40	456	1.0%	-2.3%	0.240	0.181
ALI ALGanim	1.060	0.005	0.47%	1.165	0.978	20	290	-8.6%	31.7%	1.287	0.780
Kuwait Finance House	0.709	0.003	0.42%	0.744	0.749	32	10,394	-3.7%	-5.2%	0.805	0.685
Jazeera Airways	1.453	0.003	0.21%	1.639	1.771	34	320	-1.6%	-23.5%	2.200	1.440
Warba Bank	0.180	0.000	0.00%	0.195	0.214	36	371	-2.7%	-21.1%	0.250	0.179
Shamal Al-Zour Al-Oula Power & Water	0.178	0.000	0.00%	0.100	0.100	15	196	-4.3%	-5.3%	1.210	0.996
National Investments	0.213	0.000	0.00%	0.230	0.231	24	170	-6.6%	-10.1%	0.292	0.183
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.173	0.190	43	159	-1.8%	-17.7%	0.220	0.162
Mezzan Holding	0.497	-0.003	-0.60%	0.515	0.445	29	154	-2.2%	26.5%	0.540	0.345
Boubyan Petrochemical	0.665	-0.005	-0.75%	0.711	0.762	30	355	-3.6%	-16.9%	0.856	0.665

Bottom 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.515	-0.004	-0.77%	0.577	0.609	34	1,314	-7.0%	-28.5%	0.820	0.509
Burgan Bank	0.172	-0.002	-1.15%	0.190	0.203	22	593	-4.4%	-17.5%	0.229	0.172
Kuwait Real Estate	0.161	-0.002	-1.23%	0.162	0.123	50	148	-2.4%	53.5%	0.170	0.097
Boursa Kuwait Securities Co	1.761	-0.032	-1.78%	1.914	1.913	15	354	-4.6%	-14.2%	2.410	1.760
Alimtiiaz Investment Group	0.059	-0.002	-3.28%	0.066	0.064	8	60	-5.4%	-21.2%	0.087	0.053

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.854	0.014	1.67%	1.64	12.91	4.02	6,772	-7.3%	-16.8%	10.70	12.60	13.1%	1.6%	1.089	0.838	17.28%
Kuwait Finance House	0.709	0.003	0.42%	1.81	18.46	2.38	10,394	-3.7%	-5.2%	7.17	10.15	13.5%	2.2%	0.805	0.685	26.51%
Boubyan Bank	0.600	0.005	0.84%	2.46	39.71	0.95	2,377	-1.5%	-20.3%	1.47	2.45	6.3%	0.8%	0.801	0.579	6.06%
Commercial Bank of Kuwait	0.589	-0.003	-0.51%	1.64	11.34	4.14	1,114	-13.6%	17.8%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.84%
Gulf Bank	0.254	0.000	0.00%	1.18	12.66	3.75	854	-3.8%	-15.1%	0.94	3.69	9.6%	1.0%	0.338	0.246	2.18%
Burgan Bank	0.172	-0.002	-1.15%	0.67	17.44	4.38	593	-4.4%	-17.5%	0.15	0.85	3.8%	0.7%	0.229	0.172	1.51%
Ahli United Bank	0.244	-0.003	-1.21%	0.83	18.64	3.24	550	-3.5%	-14.1%	0.01	0.06	4.5%	0.8%	0.300	0.244	1.40%
Warba Bank	0.180	0.000	0.00%	0.98	25.42	1.62	371	-2.7%	-21.1%	0.39	2.19	3.9%	0.4%	0.250	0.179	0.95%
Al Ahli Bank of Kuwait	0.222	0.000	0.00%	0.72	13.81	3.34	524	-9.0%	-26.1%	0.23	1.04	5.2%	0.6%	0.332	0.211	1.34%
Kuwait International Bank	0.152	0.001	0.66%	0.57	15.80	2.42	234	-0.7%	-15.2%	1.99	13.14	3.0%	0.5%	0.195	0.147	0.60%
Total Banking Sector - 10 Companies							23,782			23.05	46.18					60.67%

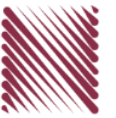
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.665	-0.005	-0.75%	1.42	12.45	8.96	355	-3.61%	-16.88%	0.45	0.67	11.1%	6.2%	0.856	0.665	0.91%
Al Kout Industrial Projects	0.732	0.000	0.00%	2.37	9.21	6.83	74	0.00%	87.69%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.401	-0.005	-1.23%	2.19	4.34	26.45	26	5.82%	51.84%	0.01	0.01	41.0%	33.0%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							455			0.45	0.68					1.16%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.497	-0.003	-0.60%	1.47	73.30	2.40	154	-2.2%	26.5%	0.18	0.36	2.0%	1.1%	0.540	0.345	0.39%
Livestock Transport and Trading	0.103	0.000	0.00%	0.71	NM	0.00	22	-3.7%	-6.4%	0.00	0.00	-11.1%	-5.9%	0.130	0.091	0.05%
Total Consumer Goods - 2 Companies							176			0.18	0.36					0.45%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.453	0.003	0.21%	10.10	16.85	5.38	320	-1.6%	-23.5%	0.36	0.25	61.1%	7.0%	2.200	1.440	0.82%
Kuwait National Cinema	1.100	0.000	0.00%	1.27	12.31	5.45	102	-4.3%	15.8%	0.00	0.00	10.6%	4.4%	1.206	0.850	0.26%
Oula Fuel Marketing	0.145	0.004	2.84%	0.88	12.85	3.55	59	-0.7%	0.0%	0.00	0.02	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.141	0.000	0.00%	0.81	12.78	3.55	57	0.0%	-5.4%	0.01	0.04	6.4%	4.6%	0.168	0.120	0.15%
Sultan Center Food Products	0.097	-0.005	-4.90%	0.40	NM	0.00	27	-4.0%	-11.0%	0.01	0.07	-1.8%	-0.3%	0.149	0.076	0.07%
Jiyad Holding	0.021	0.000	-1.44%	0.20	1.56	0.00	4	-11.1%	-11.6%	0.07	3.66	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.270	-0.013	-4.59%	9.94	15.57	0.00	49	-13.9%	174.4%	0.97	3.44	64.9%	1.8%	0.334	0.058	0.13%
Kuwait Resorts	0.073	0.000	0.41%	0.48	12.93	4.02	14	-3.9%	-7.4%	0.01	0.20	3.7%	3.3%	0.084	0.065	0.04%
Future Kid Entertainment and Real Estate	0.112	-0.001	-0.88%	0.91	8.66	5.31	12	-0.9%	0.9%	0.05	0.47	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.170	-0.001	-0.58%	1.36	11.59	2.66	32	-4.5%	-23.4%	0.03	0.17	12.2%	9.4%	0.230	0.169	0.08%
Kuwait Hotels	0.189	0.000	0.00%	2.01	12.29	0.00	11	-4.5%	6.8%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	0.0%	3.8%	0.00	0.00	6.0%	4.8%	0.090	0.077	0.01%
ALI ALGanim	1.060	0.005	0.47%	3.74	12.07	6.54	290	-8.6%	nm	1.08	1.02	35.1%	14.5%	1.287	0.780	0.74%
Total Consumer Services - 13 Companies							981			2.59	9.33					2.50%

DAILY MARKET COVERAGE REPORT

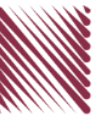
NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.263	0.003	1.15%	2.51	5.15	12.95	296	-3.7%	-30.1%	0.00	0.01	38.9%	13.6%	0.392	0.258	0.76%
Kuwait Projects Company Holding	0.114	0.002	1.79%	0.67	28.50	0.00	519	-4.3%	1.8%	0.07	0.59	1.9%	0.2%	0.147	0.099	1.32%
National Industries Group Holding	0.202	0.001	0.50%	0.96	143.26	2.37	456	1.0%	-2.3%	1.25	6.15	0.8%	1.2%	0.240	0.181	1.16%
Boursa Kuwait Securities Co	1.761	-0.032	-1.78%	6.22	22.51	4.74	354	-4.6%	-14.2%	0.28	0.16	32.3%	19.1%	2.410	1.760	0.90%
GFH Financial Group	0.078	-0.001	-0.64%	0.93	8.72	6.21	272	-1.1%	2.6%	0.13	1.63	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.213	0.000	0.00%	0.97	166.41	13.15	170	-6.6%	-10.1%	0.30	1.41	0.5%	0.2%	0.292	0.183	0.43%
Tamdeen Investment	0.515	0.000	0.00%	0.53	13.36	2.33	172	0.0%	-15.6%	0.00	0.00	4.2%	3.6%	0.625	0.468	0.44%
Alimtiq Investment Group	0.059	-0.002	-3.28%	0.37	NM	14.75	60	-5.4%	-21.2%	0.04	0.74	-2.0%	-0.6%	0.087	0.053	0.15%
Commercial Facilities	0.158	0.001	0.64%	0.52	12.19	10.19	80	-2.5%	-11.7%	0.00	0.02	4.2%	2.4%	0.199	0.155	0.20%
Aayan Leasing and Investment	0.154	-0.002	-1.28%	1.11	9.04	4.81	102	-3.1%	15.8%	1.53	9.91	12.6%	8.4%	0.171	0.105	0.26%
Kuwait Investment	0.122	-0.003	-2.40%	0.56	8.65	4.00	64	-3.1%	-19.7%	0.18	1.48	6.6%	4.2%	0.156	0.110	0.16%
Noor Financial Investment	0.164	-0.001	-0.61%	0.95	2.88	3.03	84	-2.4%	-7.3%	0.03	0.21	34.1%	25.2%	0.205	0.141	0.21%
Arzan Financial Group for Financing and Investment	0.165	-0.002	-1.20%	1.24	31.31	2.35	134	-8.8%	46.3%	0.32	1.96	3.7%	3.1%	0.195	0.099	0.34%
Kuwait Financial Centre	0.099	-0.001	-1.39%	0.49	NM	4.98	50	-1.0%	-5.7%	0.01	0.14	-0.9%	0.6%	0.120	0.092	0.13%
Gulf Investment House	0.383	0.000	0.00%	3.54	94	0.00	156	-1.0%	-3.0%	0.00	0.00	3.8%	4.3%	0.464	0.323	0.40%
Arabi Group Holdings	0.519	0.003	0.58%	3.65	NM	0.00	180	1.6%	117.4%	0.21	0.40	-13.5%	-1.5%	0.567	0.178	0.46%
Kuwait and Middle East Financial Investment	0.079	0.000	0.00%	0.70	NM	0.00	17	-8.6%	-16.4%	0.00	0.00	-1.7%	-0.7%	0.133	0.073	0.04%
Privatization Holding	0.033	0.000	-0.61%	0.32	NM	0.00	20	7.1%	-8.9%	0.18	5.52	-12.4%	-7.9%	0.040	0.022	0.05%
Asiya Capital Investments	0.048	0.002	3.49%	0.49	NM	0.00	38	1.5%	-12.7%	0.10	2.08	-4.8%	-4.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.100	0.000	0.00%	0.72	28.48	5.00	36	10.0%	3.9%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.09%
Securities House	0.059	-0.001	-1.67%	0.58	NM	0.00	23	-1.8%	-18.8%	0.01	0.19	0.0%	-0.3%	0.077	0.053	0.06%
Kamco Investment	0.088	-0.003	-2.76%	0.51	31.35	11.04	30	-2.6%	-14.5%	0.09	0.97	1.6%	0.7%	0.115	0.088	0.08%
First Investment	0.044	0.001	2.33%	0.80	NM	0.00	20	-3.8%	-30.0%	0.00	0.01	-64.7%	-30.7%	0.087	0.027	0.05%
Inovest BSC Public	0.080	-0.004	-4.96%	0.00	NM	0.00	24	-3.8%	-8.5%	0.01	0.13	0.0%	0.1%	0.102	0.062	0.06%
Coast Investment and Development	0.080	0.002	2.17%	0.80	33.42	6.37	37	-22.7%	-4.5%	0.07	0.83	2.4%	2.3%	0.117	0.070	0.10%
Al Madar Investment	0.086	-0.005	-4.99%	0.80	168.04	0.00	18	-1.4%	-24.8%	0.00	0.00	0.5%	0.5%	0.115	0.079	0.05%
Bayan Investment	0.042	0.000	-0.95%	0.65	NM	0.00	9	-9.6%	-30.7%	0.00	0.06	-24.1%	-12.4%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.001	1.05%	0.55	8.77	5.27	15	1.8%	-2.0%	0.00	0.00	6.4%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	1.11%	0.81	NM	0.00	12	-1.5%	0.7%	0.03	1.16	-0.3%	0.0%	0.033	0.017	0.03%
KFIC Investment	0.063	-0.001	-1.26%	0.49	NM	0.00	19	6.1%	-3.7%	0.00	0.05	-3.2%	-2.5%	0.071	0.055	0.05%
National International Holding	0.110	-0.001	-0.90%	0.66	15.60	4.46	25	-8.3%	-14.5%	0.31	2.83	4.2%	2.9%	0.135	0.093	0.06%
Osoul Investment	0.098	0.000	0.00%	0.82	6.01	6.15	12	7.1%	-0.3%	0.00	0.00	14.0%	10.9%	0.105	0.070	0.03%
UniCap Investment and Finance	0.048	0.000	0.00%	0.54	56.47	0.00	11	15.9%	-21.2%	0.00	0.00	NM	NM	0.074	0.040	0.03%
Amar Finance and Leasing	0.060	0.000	0.00%	0.54	14.42	0.00	12	-1.5%	-4.3%	0.00	0.00	3.8%	3.7%	0.064	0.048	0.03%
Gulf North Africa Holding	0.160	-0.002	-1.23%	1.72	59.40	0.00	20	4.6%	-5.3%	0.20	1.25	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.192	-0.012	-5.88%	1.13	8.20	0.00	48	-10.6%	93.7%	1.01	5.17	14.5%	6.2%	0.225	0.079	0.12%
Credit Rating and Collection	0.024	0.000	0.00%	0.80	25.53	0.00	4	6.7%	10.1%	0.00	0.00	3.2%	3.1%	0.033	0.014	0.01%
Ektitab Holding	0.018	0.001	2.84%	0.61	NM	0.00	6	-20.0%	74.0%	0.03	1.68	-0.2%	-0.2%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.036	0.000	0.00%	0.27	77.83	0.00	6	5.0%	-5.8%	0.00	0.00	0.4%	0.6%	0.043	0.024	0.02%
Warba Capital Holding	0.125	0.000	0.00%	0.33	NM	0.00	4	-6.0%	58.2%	0.00	0.00	-1.2%	-1.1%	0.314	0.071	0.01%
National Consumer Holding	0.109	0.001	0.93%	1.17	86.51	0.00	33	-8.5%	-1.8%	1.53	14.16	1.6%	1.0%	0.132	0.105	0.08%
Al Deera Holding	0.204	0.006	3.03%	1.49	41.89	0.00	19	2.0%	27.5%	0.00	0.00	3.4%	1.7%	0.220	0.134	0.05%
AL Safat Investment	0.106	-0.002	-1.85%	1.31	24.37	0.00	41	1.0%	-0.9%	0.39	3.66	5.5%	2.7%	0.131	0.086	0.10%
Gulf Franchising Holding	0.056	0.004	8.58%	1.08	84.39	0.00	2	-0.7%	-38.0%	0.00	0.01	1.3%	0.4%	0.100	0.051	0.01%
Total Financial Services - 44 Companies							3,709			8.32	64.54					9.46%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

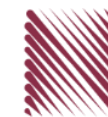


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.800	0.000	0.00%	2.41	13.98	0.69	162	0.0%	5.8%	0.00	0.00	21.1%	13.9%	0.800	0.583	0.41%
Advanced Technology	0.439	0.000	0.00%	0.92	10.47	4.56	66	0.0%	-0.2%	0.00	0.00	9.1%	1.7%	0.525	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.28	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-5.4%	4.853	4.853	0.02%
Total Health Care - 3 Companies							236			0.00	0.00					0.60%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.515	-0.004	-0.77%	0.69	19.12	0.00	1,314	-7.0%	-28.5%	0.86	1.68	4.1%	2.9%	0.820	0.509	3.35%
Human Soft Holding	3.150	0.152	5.07%	3.83	9.24	12.71	402	-0.4%	-6.0%	2.32	0.77	40.5%	32.8%	3.845	2.972	1.03%
Alafco Aviation Lease and Finance	0.167	0.000	0.00%	0.73	NM	0.00	159	-1.8%	-17.7%	0.04	0.22	-16.4%	-3.6%	0.220	0.162	0.41%
Kuwait Cement	0.157	0.000	0.00%	0.59	26.52	3.18	112	-3.1%	-29.6%	0.10	0.65	2.2%	1.4%	0.235	0.152	0.29%
Gulf Cable and Electrical Industries Group	1.105	0.000	0.00%	1.03	12.35	5.43	230	-5.9%	-9.1%	0.88	0.79	8.3%	6.4%	1.340	0.999	0.59%
Integrated Holding	0.453	0.005	1.12%	1.88	36.59	3.35	115	3.7%	22.4%	0.39	0.86	5.1%	3.3%	0.473	0.321	0.29%
Kuwait Portland Cement	0.829	0.011	1.34%	1.13	13.77	8.56	83	1.5%	1.5%	0.00	0.00	8.3%	6.3%	0.945	0.779	0.21%
United Projects for Aviation Services	0.199	0.000	0.00%	0.72	167.23	0.00	75	4.7%	-2.5%	0.00	0.00	0.4%	0.3%	0.268	0.174	0.19%
Heavy Engineering Industries and Shipbuilding	0.721	-0.007	-0.96%	1.87	21.36	2.75	130	-2.2%	17.6%	0.06	0.08	8.9%	3.6%	0.785	0.566	0.33%
National Industries	0.159	-0.002	-1.24%	0.66	14.93	6.21	57	-3.0%	-18.0%	0.01	0.04	4.4%	3.1%	0.200	0.152	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.099	0.075	0.07%
Kuwait Company for Process Plant Construction a	0.250	0.000	0.00%	0.95	10.74	8.00	30	-1.6%	-15.8%	0.00	0.01	9.1%	5.4%	0.324	0.238	0.08%
Ras Al Khaimah for White Cement and Constructi	0.090	0.001	1.01%	0.76	63.57	0.00	45	-3.7%	-32.3%	0.05	0.50	1.2%	1.0%	0.143	0.082	0.11%
Combined Group Contracting	0.405	-0.004	-0.98%	1.36	6.65	7.33	69	-4.7%	-10.8%	0.46	1.13	21.5%	5.5%	0.476	0.362	0.18%
Kuwait and Gulf Link Transport	0.053	0.001	2.12%	0.38	NM	0.00	15	-1.3%	-9.5%	0.00	0.00	-18.5%	-4.2%	0.068	0.039	0.04%
Shuaiba Industrial	0.163	0.004	2.52%	0.88	11.14	7.55	16	-5.2%	1.2%	0.03	0.21	8.0%	6.4%	0.220	0.134	0.04%
National Cleaning	0.032	0.001	4.56%	0.26	NM	0.00	7	-9.6%	-2.7%	0.01	0.26	-3.4%	-1.1%	0.039	0.023	0.02%
Mubarrad Holding	0.080	-0.003	-4.10%	0.66	10.69	6.03	13	-1.9%	-1.2%	0.01	0.09	6.0%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.103	-0.001	-0.96%	0.56	6.18	6.41	17	-4.6%	-0.8%	0.07	0.64	9.2%	6.4%	0.123	0.078	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.020	0.007	0.00%
Metal and Recycling	0.083	-0.001	-0.60%	0.98	11.59	0.00	7	0.0%	65.3%	0.01	0.07	8.8%	3.9%	0.102	0.038	0.02%
Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	6.7%	-37.4%	0.00	0.00	-19.1%	-5.2%	0.052	0.020	0.01%
Jassim Transport & Stevedoring	0.310	-0.001	-0.32%	0.98	9.27	5.79	47	0.0%	-5.5%	0.01	0.12	10.9%	8.1%	0.365	0.300	0.12%
Total Industrials - 23 Companies							2,974			5.29	8.11					7.59%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

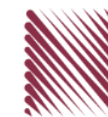


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.800	0.000	0.00%	1.76	10.53	3.00	511	0.6%	77.3%	0.00	0.00	18.2%	4.4%	1.899	0.943	1.30%
Al Ahleia Insurance	0.605	0.000	0.00%	1.01	7.48	6.61	131	0.0%	21.5%	0.00	0.00	13.4%	5.4%	0.720	0.475	0.33%
Kuwait Insurance	0.453	-0.007	-1.52%	0.62	2.24	8.70	84	3.4%	-13.5%	0.03	0.07	NULL	NULL	0.627	0.434	0.21%
Kuwait Reinsurance	0.376	0.000	0.00%	1.33	11.04	1.46	98	-4.8%	42.3%	0.00	0.00	12.6%	5.3%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	10.24	10.65	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.102	0.003	3.13%	0.74	7.29	5.73	24	-2.0%	18.0%	0.00	0.03	9.7%	3.4%	0.124	0.076	0.06%
First Takaful Insurance	0.052	-0.006	-9.60%	0.61	33.21	0.00	6	-19.7%	13.8%	0.00	0.01	1.9%	1.4%	0.067	0.036	0.01%
Wethaq Takaful Insurance	0.026	0.000	-0.77%	0.69	45.26	0.00	3	15.2%	5.3%	0.00	0.02	0.8%	0.8%	0.038	0.019	0.01%
Total Insurance - 8 Companies							885			0.04	0.13					2.26%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.721	0.001	0.14%	1.70	9.10	6.94	70	-2.4%	-8.6%	0.00	0.00	19.3%	15.3%	1.040	0.655	0.18%
Independent Petroleum Group	0.450	0.000	0.00%	0.82	10.37	6.67	81	-1.1%	-11.8%	0.00	0.00	7.9%	1.4%	0.545	0.374	0.21%
Burgan for Well Drilling Trading and Maintenance	0.096	-0.003	-2.54%	0.34	8.22	0.00	26	0.9%	-16.5%	0.00	0.03	4.2%	1.4%	0.133	0.093	0.07%
Energy House Holding	0.053	0.000	0.00%	0.59	NM	0.00	2	0.0%	187.5%	0.00	0.01	-2.4%	-2.0%	0.354	0.017	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.6%	-2.9%	0.017	0.012	0.02%
Senegy Holding	0.035	0.000	0.86%	0.74	NM	0.00	7	-4.9%	-22.0%	0.03	0.92	-2.7%	-1.5%	0.046	0.026	0.02%
Total Energy - 6 Companies							193			0.04	0.96					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.835	0.005	0.60%	1.86	17.42	1.59	1,099	0.6%	4.4%	0.58	0.69	11.1%	5.5%	0.894	0.680	2.80%
Salhia Real Estate	0.418	0.002	0.48%	1.35	14.55	3.43	230	0.2%	-14.4%	0.28	0.67	9.6%	3.7%	0.550	0.409	0.59%
Commercial Real Estate	0.099	-0.001	-1.40%	0.61	17.94	2.92	175	1.2%	2.6%	0.33	3.27	3.4%	2.0%	0.111	0.092	0.45%
National Real Estate	0.067	-0.001	-0.88%	0.30	13.62	0.00	126	-7.2%	-46.2%	0.10	1.53	2.3%	1.6%	0.156	0.067	0.32%
Tamdeen Real Estate	0.360	0.000	0.00%	0.64	9.47	3.33	145	-4.5%	-2.7%	0.01	0.03	7.0%	3.8%	0.405	0.300	0.37%
Kuwait Real Estate	0.161	-0.002	-1.23%	1.14	14.83	1.79	148	-2.4%	53.5%	0.42	2.57	7.9%	2.9%	0.170	0.097	0.38%
United Real Estate	0.049	0.000	0.00%	0.33	202.08	0.00	63	-2.2%	-23.1%	0.00	0.02	0.5%	0.2%	0.080	0.048	0.16%
First Dubai for Real Estate Development	0.039	-0.002	-4.18%	0.41	NM	0.00	29	7.4%	-20.1%	0.00	0.04	-6.8%	-5.4%	0.059	0.037	0.07%
Al Mazaya Holding	0.056	0.001	1.63%	0.78	NM	0.00	35	-1.1%	19.0%	0.18	3.18	-70.8%	-19.6%	0.061	0.035	0.09%
Ajial Real Estate Entertainment	0.250	0.002	0.81%	0.38	11.13	1.92	51	-0.8%	-9.2%	0.00	0.00	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.084	0.000	0.00%	0.49	9.99	5.95	28	-0.6%	5.1%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.123	-0.001	-0.81%	2.57	8.03	0.00	40	9.7%	101.6%	0.51	4.12	38.2%	6.3%	0.135	0.048	0.10%
Aayan Real Estate	0.072	0.001	0.70%	0.49	6.51	6.95	30	-3.6%	-6.3%	0.05	0.68	7.7%	5.8%	0.084	0.061	0.08%
Al Argan International Real Estate	0.073	-0.002	-2.91%	0.25	NM	0.00	19	0.8%	-21.2%	0.04	0.55	-1.5%	-0.5%	0.101	0.072	0.05%
Al-Enmaa Real Estate	0.050	-0.001	-0.99%	0.54	21.37	0.00	23	-4.4%	-16.0%	0.00	0.09	2.5%	NM	0.064	0.048	0.06%
Arkan Al Kuwait Real Estate	0.085	-0.001	-1.16%	0.62	13.36	6.98	21	-7.7%	-26.7%	0.02	0.19	4.6%	1.5%	0.127	0.081	0.05%
Kuwait Business Town Real Estate	0.060	0.000	0.67%	0.74	10.31	8.33	35	8.6%	7.7%	0.01	0.14	7.2%	4.2%	0.070	0.046	0.09%
Dalqan Real Estate	0.149	-0.004	-2.61%	1.42	48.22	1.92	9	-3.9%	-33.9%	0.01	0.10	2.9%	2.4%	0.235	0.140	0.02%
Sokouk Holding	0.043	0.001	2.38%	0.89	7.78	0.00	25	21.5%	87.0%	0.76	17.73	12.1%	6.0%	0.044	0.021	0.06%
Tijara and Realestate Investment	0.053	0.000	0.00%	0.48	14.71	7.58	20	1.4%	-1.3%	0.01	0.15	3.3%	1.8%	0.059	0.047	0.05%
Al-Arabiya Real Estate	0.047	-0.001	-1.88%	0.45	4.84	0.00	17	-8.7%	31.9%	0.01	0.23	8.9%	2.6%	0.065	0.033	0.04%
Aqar Real Estate Investments	0.059	0.004	8.00%	0.48	19.54	3.64	14	-1.0%	-6.3%	0.01	0.10	2.5%	2.0%	0.066	0.044	0.04%
Mashaer Holding	0.061	0.002	2.52%	0.68	4.28	0.00	11	-1.6%	11.5%	0.00	0.02	16.3%	11.8%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.155	0.000	0.00%	1.30	50.49	0.00	23	-9.4%	-27.6%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.085	0.000	0.00%	0.74	9.82	9.42	9	-4.6%	-22.8%	0.00	0.00	7.6%	4.7%	0.110	0.084	0.02%
Al Massaleh Real Estate	0.029	0.000	0.00%	0.46	NM	0.00	7	-1.0%	-3.3%	0.00	0.00	-11.8%	-1.9%	0.038	0.026	0.02%
Kuwait Real Estate Holding	0.033	0.000	0.00%	1.04	NM	0.00	6	-4.6%	0.0%	0.00	0.00	-13.6%	-4.1%	0.037	0.021	0.02%
Taameer Real Estate Investment	0.015	-0.001	-4.55%	0.26	NM	0.00	3	0.0%	-30.0%	0.01	0.71	-10.2%	-7.8%	0.026	0.012	0.01%
Sanam Real Estate	0.176	0.000	0.00%	1.90	NM	0.00	18	1.1%	97.1%	0.00	0.00	-16.3%	-16.1%	0.206	0.082	0.04%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.033	0.028	0.01%
Al Masaken International Real Estate Developmen	0.028	-0.002	-7.57%	0.44	17.03	0.00	3	-8.7%	4.5%	0.10	3.44	2.6%	0.9%	0.039	0.013	0.01%
Real Estate Trade Centers	0.046	-0.002	-5.00%	0.25	25.33	0.00	6	6.5%	-24.0%	0.00	0.00	1.0%	0.8%	0.068	0.040	0.02%
Total Real Estate - 32 Companies							2,469			3.43	40.27					6.30%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.088	0.004	4.76%	0.79	NM	0.00	9	15.2%	-8.0%	0.00	0.00	-2.1%	-1.9%	0.110	0.072	0.02%
Total Technology - 1 Companies				0.79	NM	0.0%	9			0.00	0.00	-2.15%	-1.88%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.463	0.006	1.31%	1.62	9.54	7.66	2,003	-5.5%	-17.8%	1.99	4.32	17.3%	5.4%	0.629	0.456	5.11%
Kuwait Telecommunications	0.544	-0.006	-1.09%	2.39	15.88	5.45	543	0.9%	-7.0%	0.40	0.73	15.2%	8.1%	0.793	0.532	1.39%
National Mobile Telecommunications	1.167	0.003	0.26%	1.01	7.04	6.01	585	-4.8%	0.7%	0.02	0.02	15.0%	8.0%	1.295	0.800	1.49%
Hayat Communications	0.082	0.000	0.00%	0.77	NM	0.00	7	0.0%	36.9%	0.00	0.00	-17.0%	-7.2%	0.084	0.049	0.02%
Telecom - 4 Companies							3,139			2.40	5.06					8.01%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.178	0.000	0.00%	1.61	14.35	6.74	196	-4.3%	-5.3%	0.04	0.23	12.4%	2.9%	0.208	0.170	0.50%
Total Utilities - 1 Company							196			0.04	0.23					0.50%

Total Market 150 Companies				1.61	30.80	4.17	39,201			45.83	175.78					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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